



Thursday, 01 October 2026

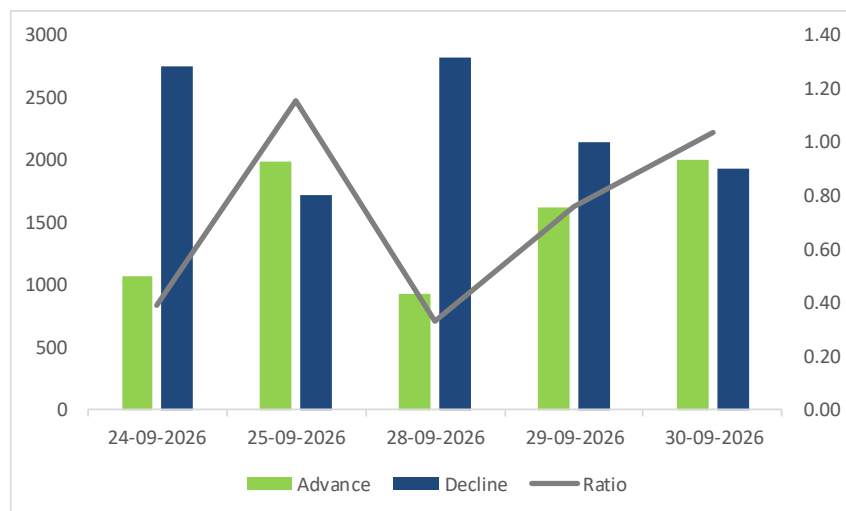
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19245.7	0.27%	19667.45	19578.25	19137.57	18564.24
Nifty MidCap 50	17028.7	-0.01%	17680.27	17848.28	17706.41	17352.47
Nifty Auto	26293.95	0.46%	27186.12	27587.95	27431.01	26980.43
Bank Nifty	54633.05	0.69%	55970.26	56583.35	56715.04	56633.74
Nifty Energy	36636	0.35%	37496.73	38056.23	38260.75	37817.49
Nifty Financial Services	24649.5	0.00%	25328.56	25749.06	25982.74	26140.17
Nifty FMCG	44508.45	-0.63%	45732.01	46832.02	47969.29	49600.93
Nifty IT	27704.8	0.13%	28890.21	29443.50	29830.89	31152.58
Nifty Pharma	26438	-1.84%	26728.94	26410.69	25696.88	24643.65
Nifty PSU Bank	8016.05	0.54%	8278.65	8392.87	8438.57	8346.21
NIDEFENCE	9276.75	1.50%	9437.23	9484.26	9310.98	8911.00

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
IRCON	766.54	116.50	5.28
RITES	504.16	212.34	5.80
SUNTV	346.72	596.00	4.59
JWL	240.61	232.20	5.26
BLEL	156.02	485.30	5.23
BANK10BETF	100.13	19.77	4.79
MUNJALAU	92.21	109.99	5.17
VESUVIUS	81.74	425.45	4.41
HEALTHY	75.02	16.68	4.59
ESSARSHPNG	67.90	18.97	5.13

NSE Advance – Decline Ratio



Technical View – NIFTY (22,620.45)



Observations

- Stepping into the market, NIFTY opened at 22,665.00, later marking an intraday high at 22,809.35 as the index ended the day down by 0.42% at 22,620.45. The sectoral trend was mixed with the Healthcare, Pharma and Metal sector emerging as the worst sectoral performers. APOLLOHOSP AND MAXHEALTH led the NIFTY losers pack as shares fell over 5% after Supreme Court raised concerns over the high mark-ups on medicines by private hospitals. Indian equity market ended the day lower in red, extending the losses for the third straight session as elevated crude oil prices, bond yields and massive persistent foreign fund outflows added pressure.
- On the daily timeframe, NIFTY50 formed a red-bodied bearish candlestick with a long upper shadow and no lower shadow, reflecting the intense selling pressure at higher levels. The index trades far under the 20,50,100 and 200-day EMAs. The MACD histogram shifted from -48.96 to -57.83 while the MACD trades beneath the Signal line. The RSI line trended downwards to 25.27, as the line trends under the reference line. In conclusion, continued bearish bias is expected.
- Technically, looking at the key levels, resistance is placed at 22782/22807/22889 area while a sustained move above it could lead the price for an upside to further test the 22971 level. On the downside, 22568/22543/22461 are expected to act as support levels with 22379 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23305.65	23679.35	23904.69	24173.9

Technical View – BANK NIFTY (54,633.05)



Observations.

- On the 30th, BANKNIFTY began trading at 54,175.90, as the index reached to record a high and low of 55,135.50 and 54,174.30 respectively before closing 0.69% higher at 54,633.05. PSU and Private banking sector advanced 0.54% and 0.95% respectively, contributing to the earnings of the overall banking index causing BANKNIFTY end the session higher in green.
- BANKNIFTY displayed a long bullish candle with a long upper shadow and no lower shadow, indicating the bearish control exercised at higher levels in order to cap the upside from the buying interest visible at lower levels. The index continues to trade beneath the short-term 20,50,100 and 200-day EMAs. The MACD histogram reduced from -202.75 to -193.94 as the MACD line is trading below the Signal line. The RSI moved up to 34, as the line is trading under the reference line. Overall, technically improved momentum can be noticed although sustained buying is required for the upward trend and gains to continue.
- Collectively, on the resistance side, the key level to monitor is 55128; a breakout beyond these could open the path towards 55242/55609/55976 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 54167/54054/53686 zone with a stronger support level around 53319.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
55970.26	56583.35	56715.04	56633.74

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	22620.45	22,700.00	79.55	5.42	1.02	0.80
Previous	22716.20	22,893.20	177.00	26.45	1.04	0.88
Change (%)	-0.42%	-0.84%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
ICICIGI	1573.6	3.72	7.52
PRESTIGE	1482.2	3.41	4.33
PNBHOUSING	1126.8	1.89	3.93
KOTAKBANK	416.9	1.88	1.54
SOLARINDS	19625	1.87	1.18

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
ZYDUSLIFE	1165.1	-4.09	-2.06
ETERNAL	319.65	-3.31	-1.17
SAIL	177.87	-2.71	-0.85
BSE	3108.6	-2.48	-2.24
SBILIFE	1696.3	-2.48	-2.04

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
FORTIS	764.7	-8.02	6.40
APOLLOHOSP	8128	-6.99	15.12
BANDHANBNK	179.13	-3.25	1.91
ALKEM	5171.5	-2.86	1.31
DELHIVERY	409.15	-2.55	1.51

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
LODHA	1130.4	1.86	-10.92
BOSCHLTD	47370	1.82	-0.70
ICICIBANK	1329	1.71	-0.93
IDFCFIRSTB	81.59	1.27	-1.24
UNIONBANK	171.91	0.93	-1.45

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	9%	91%
Stock Futures	54%	46%
Index Options		
CALL	33%	67%
PUT	74%	26%
Stock Options		
CALL	34%	66%
PUT	74%	26%
Total	52%	48%

Highest OI – CE

Strike Price	Highest OI
23500	9010560
24000	6332040
23000	5451030
23300	3213600
25000	2961595
23200	2618070
24500	2483065
23400	2214810
22800	1942200
26000	1931410

Highest OI – PE

Strike Price	Highest OI
23000	6313125
23500	6243510
22000	3878745
22500	3397810
24000	2900495
23300	2725515
22800	2636660
23200	2271945
25000	2234635
21500	2090140

F&O Ban for Today: BANDHANBNK & SAIL.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2903.40	2991.27	2952.47	2913.67	2874.87	2836.07
2	ADANIPTS	1798.30	1820.10	1806.20	1792.30	1778.40	1764.50
3	APOLLOHOSP	8165.50	8898.50	8595.50	8292.50	7989.50	7686.50
4	ASIANPAINT	2402.60	2448.20	2427.95	2407.70	2387.45	2367.20
5	AXISBANK	1226.00	1257.40	1239.40	1221.40	1203.40	1185.40
6	BAJAJ-AUTO	10874.00	11042.67	10955.67	10868.67	10781.67	10694.67
7	BAJFINANCE	959.40	991.27	978.42	965.57	952.72	939.87
8	BAJAJFINSV	1731.00	1772.93	1749.98	1727.03	1704.08	1681.13
9	BEL	388.30	394.10	391.10	388.10	385.10	382.10
10	BHARTIARTL	1757.00	1789.20	1776.30	1763.40	1750.50	1737.60
11	CIPLA	1346.00	1396.67	1377.67	1358.67	1339.67	1320.67
12	COALINDIA	425.00	436.23	431.76	427.28	422.81	418.33
13	DRREDDY	1233.00	1261.00	1245.80	1230.60	1215.40	1200.20
14	EICHERMOT	7150.00	7296.67	7234.17	7171.67	7109.17	7046.67
15	ETERNAL	320.00	333.93	327.98	322.03	316.08	310.13
16	GRASIM	3061.90	3139.43	3106.48	3073.53	3040.58	3007.63
17	HCLTECH	1230.00	1268.67	1252.87	1237.07	1221.27	1205.47
18	HDFCBANK	708.70	724.17	718.37	712.57	706.77	700.97
19	HDFCLIFE	521.20	526.40	522.50	518.60	514.70	510.80
20	HINDALCO	941.80	962.27	954.42	946.57	938.72	930.87
21	HINDUNILVR	1879.10	1902.37	1890.17	1877.97	1865.77	1853.57
22	ICICIBANK	1321.70	1359.70	1338.85	1318.00	1297.15	1276.30
23	ITC	262.75	269.18	266.43	263.68	260.93	258.18
24	INFY	994.10	1035.23	1019.33	1003.43	987.53	971.63
25	INDIGO	4984.00	5094.33	5030.33	4966.33	4902.33	4838.33
26	JSWSTEEL	1253.40	1283.40	1272.15	1260.90	1249.65	1238.40
27	JIOFIN	216.88	222.39	220.01	217.64	215.26	212.89
28	KOTAKBANK	417.00	427.23	420.63	414.03	407.43	400.83
29	LT	3760.00	3815.33	3787.08	3758.83	3730.58	3702.33
30	M&M	2950.00	3014.67	2984.17	2953.67	2923.17	2892.67
31	MARUTI	11967.00	12156.33	12063.33	11970.33	11877.33	11784.33
32	MAXHEALTH	929.80	1006.53	972.23	937.93	903.63	869.33
33	NTPC	322.75	326.92	324.39	321.87	319.34	316.82
34	NESTLEIND	1310.00	1357.33	1339.58	1321.83	1304.08	1286.33
35	ONGC	225.80	234.96	230.98	226.99	223.01	219.02
36	POWERGRID	260.50	264.10	262.15	260.20	258.25	256.30
37	RELIANCE	1187.00	1203.20	1195.80	1188.40	1181.00	1173.60
38	SBILIFE	1696.40	1750.80	1726.55	1702.30	1678.05	1653.80
39	SHRIRAMFIN	982.70	1000.17	989.22	978.27	967.32	956.37
40	SBIN	959.50	977.23	970.58	963.93	957.28	950.63
41	SUNPHARMA	1816.60	1880.87	1856.17	1831.47	1806.77	1782.07
42	TCS	2050.60	2117.80	2092.60	2067.40	2042.20	2017.00
43	TATACONSUM	949.50	974.30	965.00	955.70	946.40	937.10
44	TMPV	283.50	290.50	287.03	283.55	280.08	276.60
45	TATASTEEL	184.30	191.30	188.68	186.05	183.43	180.80
46	TECHM	1524.00	1575.33	1554.58	1533.83	1513.08	1492.33
47	TITAN	4587.00	4735.00	4679.50	4624.00	4568.50	4513.00
48	TRENT	2621.60	2688.40	2662.45	2636.50	2610.55	2584.60
49	ULTRACEMCO	10956.00	11080.00	10994.50	10909.00	10823.50	10738.00
50	WIPRO	158.50	163.80	161.44	159.08	156.72	154.36

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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